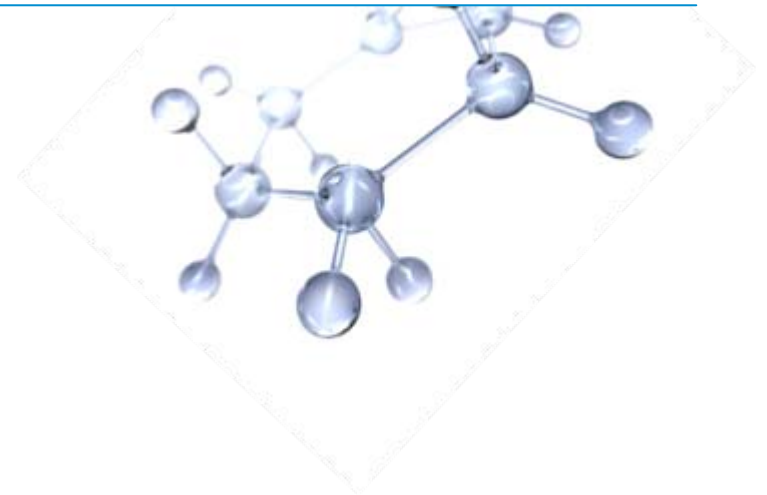


ExxonMobil

Taking on the world's toughest energy challenges.™

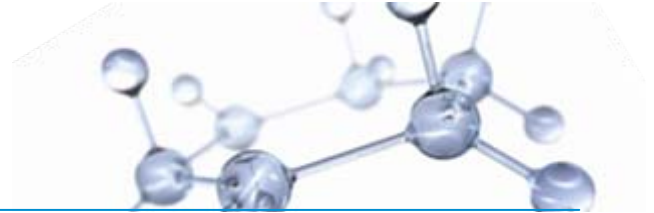
The Outlook for Energy a view to 2030



Dong Fu
INFORMS
April 21, 2011

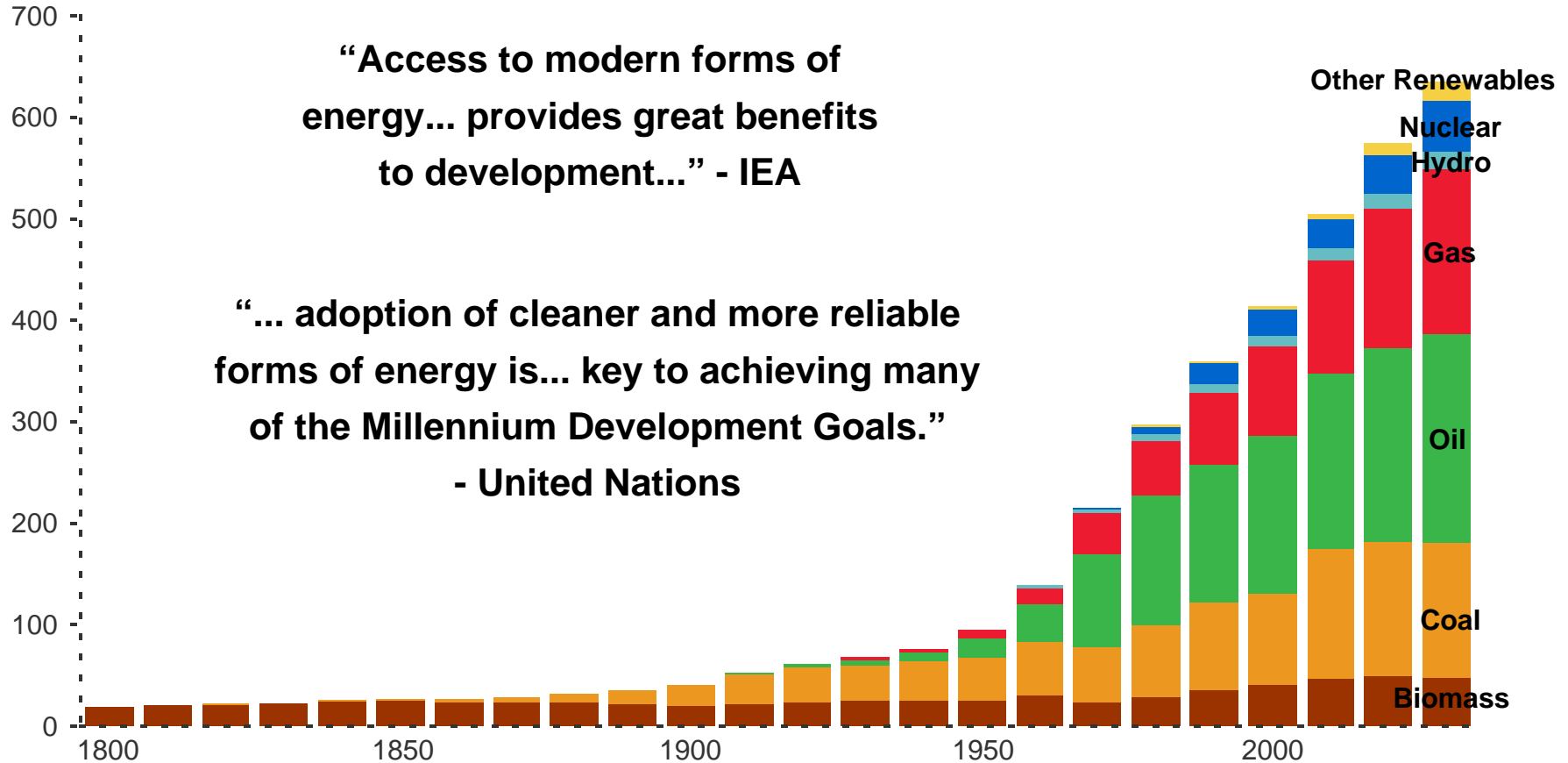
This presentation includes forward-looking statements. Actual future conditions (including economic conditions, energy demand, and energy supply) could differ materially due to changes in technology, the development of new supply sources, political events, demographic changes, and other factors discussed herein (and in Item 1 of ExxonMobil's latest report on Form 10-K). This material is not to be reproduced without the permission of Exxon Mobil Corporation.

Economic and Energy Evolution



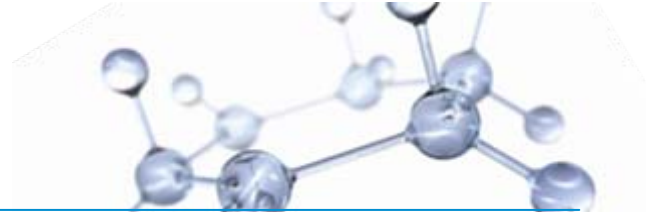
Global Demand By Fuel

Quadrillion BTUs



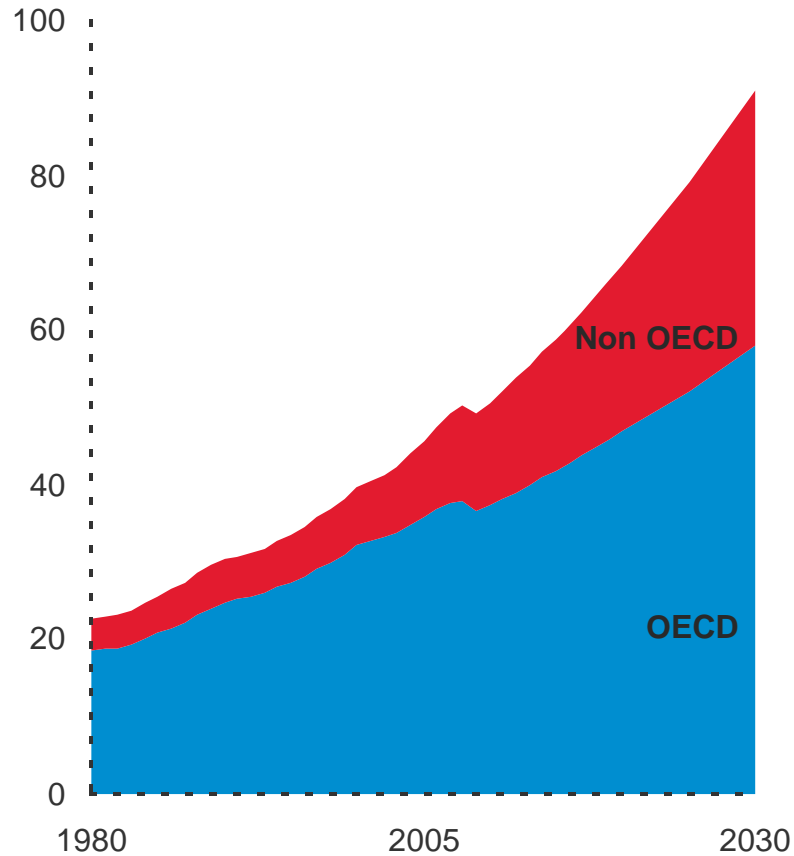
ExxonMobil 2010 Energy Outlook

Economic Progress Drives Demand



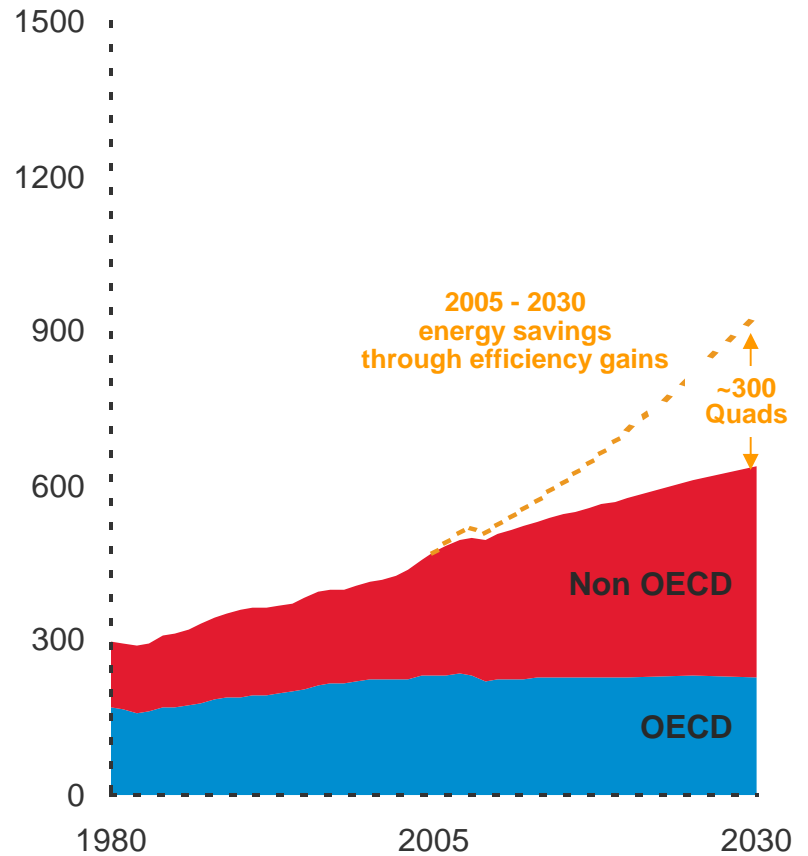
Gross Domestic Product

Trillion 2005\$ GDP

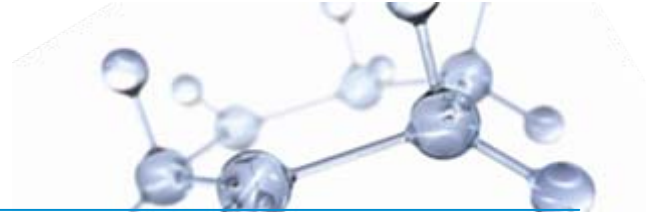


Global Energy Demand

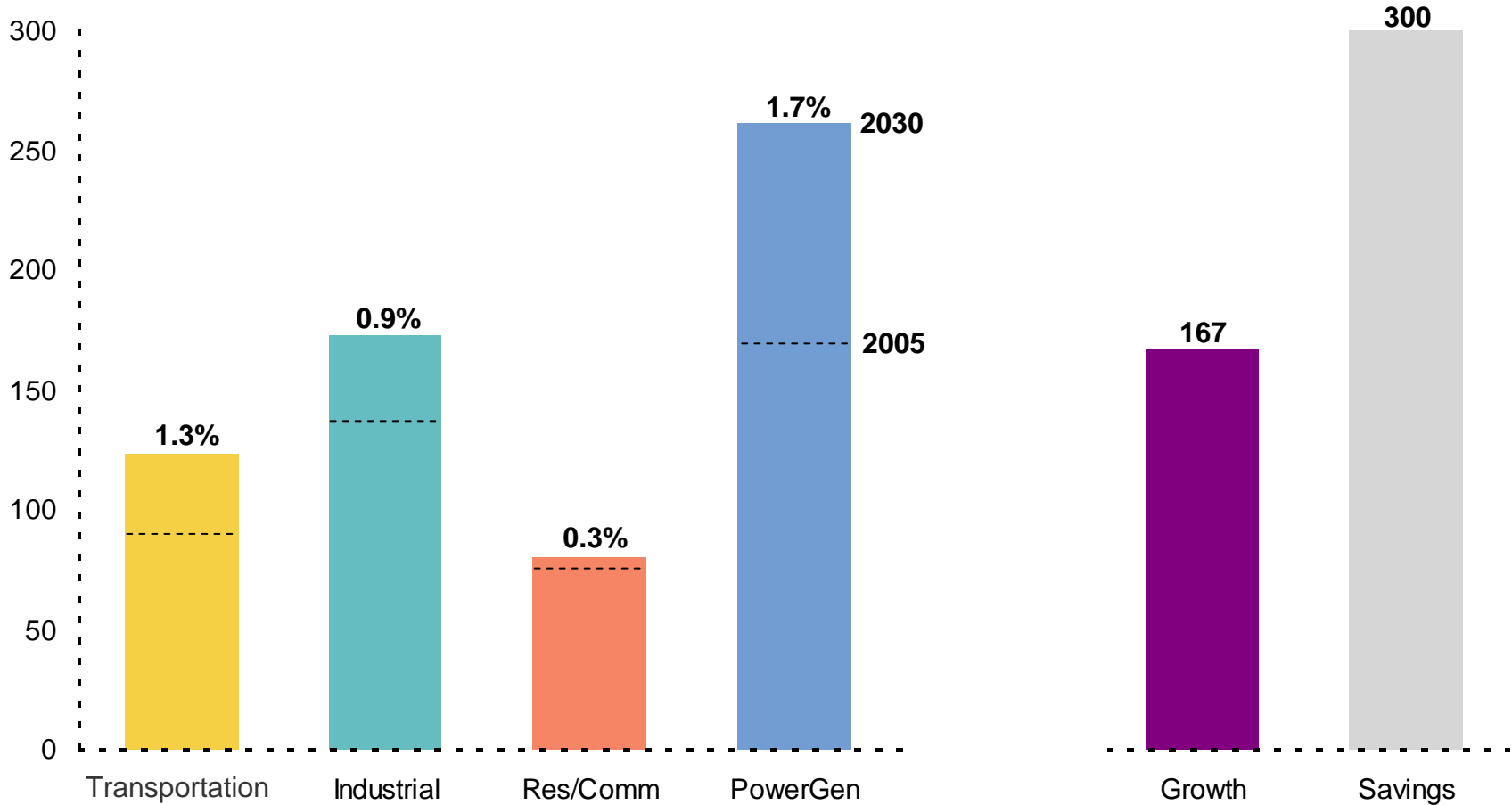
Quadrillion BTUs

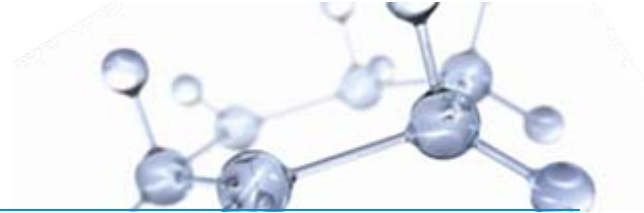


Power Generation Leads Growth



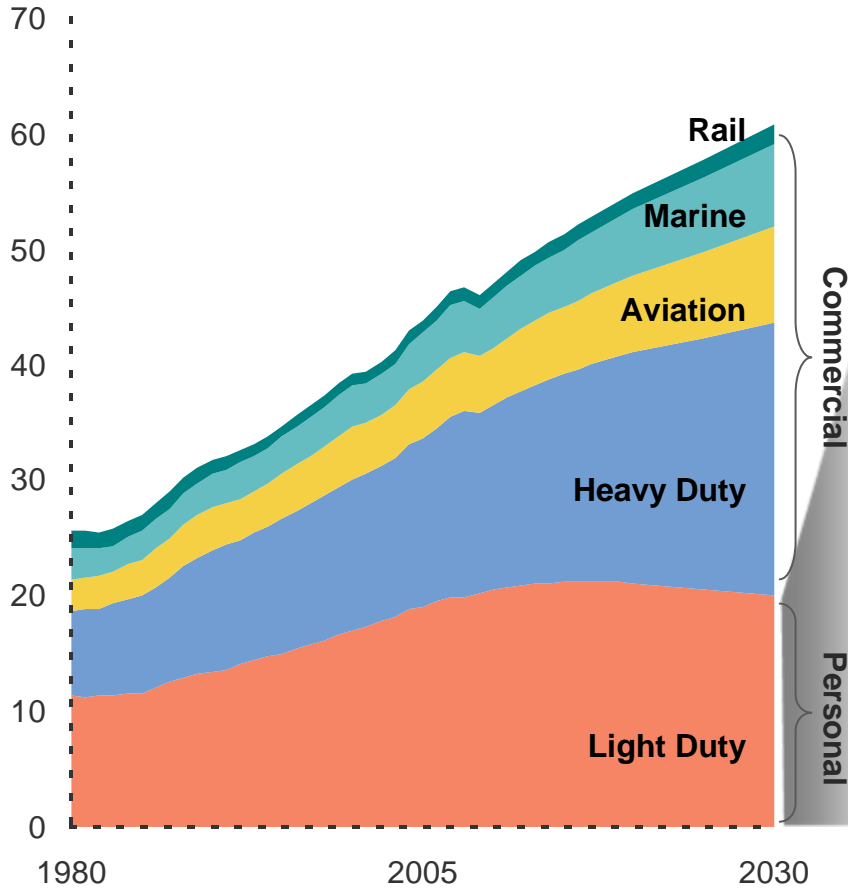
Quadrillion BTUs



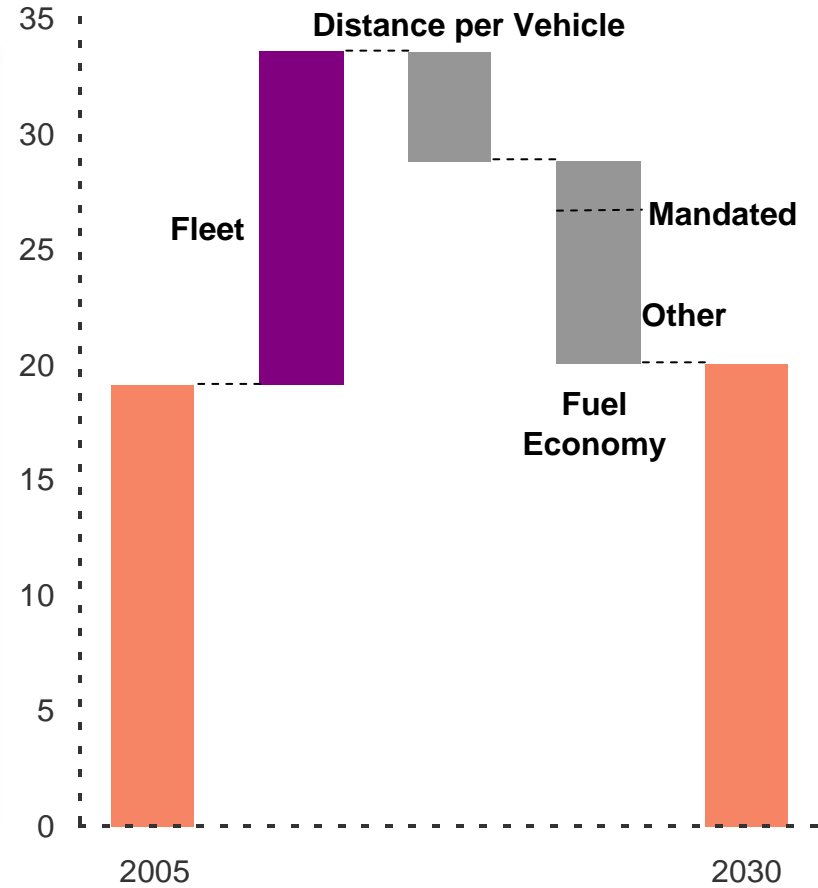


Transportation - Personal

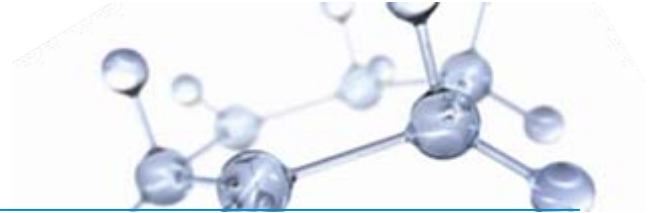
Demand
MBDOE



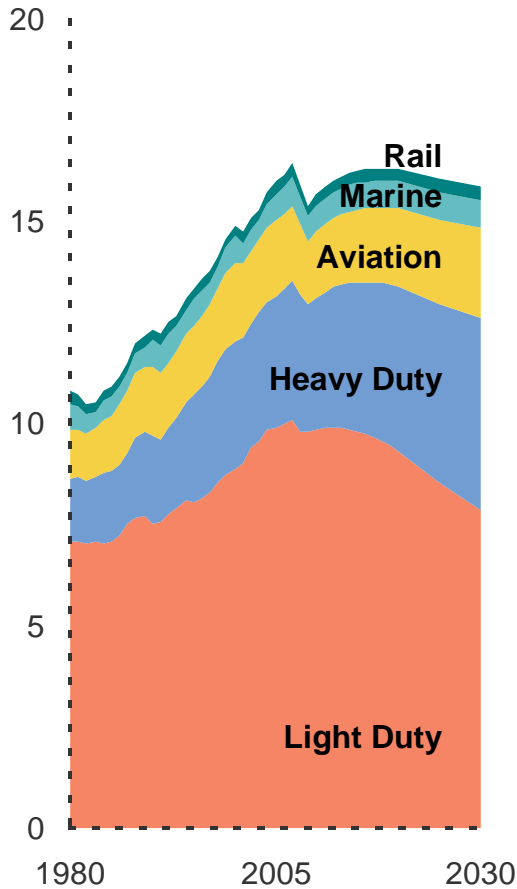
Personal Vehicle Demand Changes
MBDOE



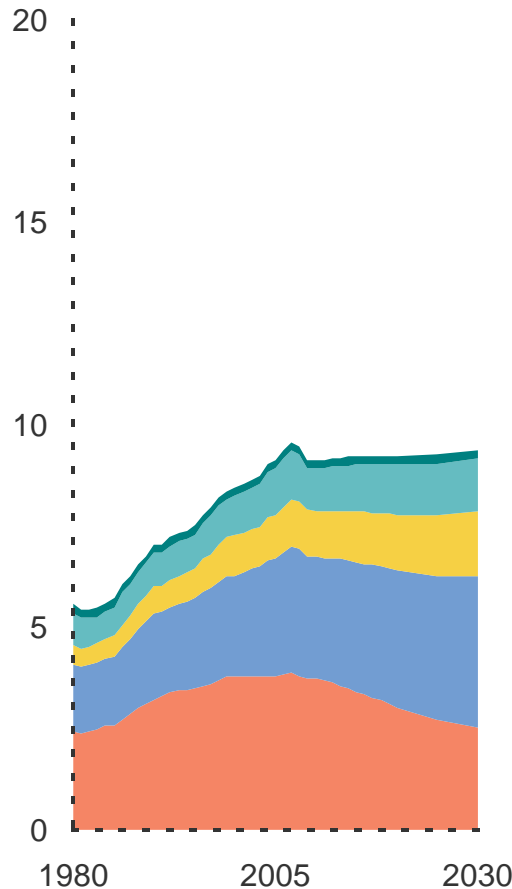
Transportation Sectors by Region



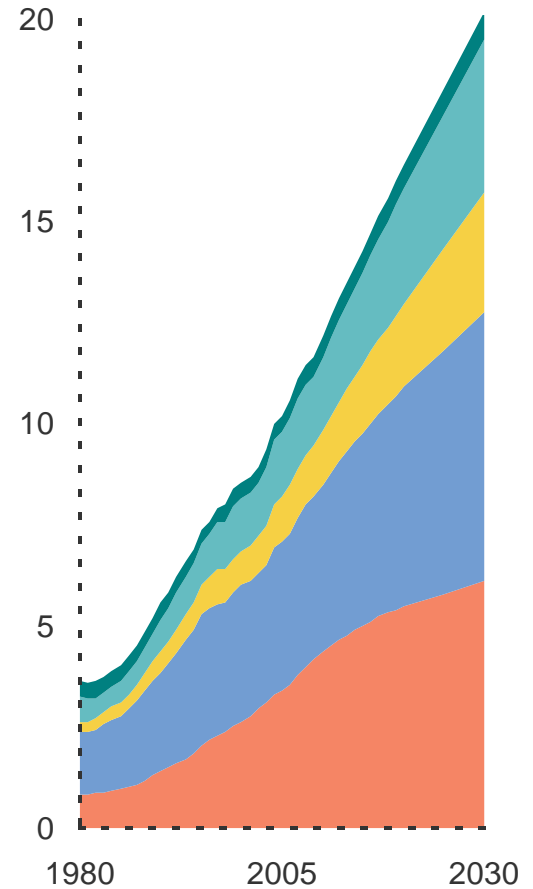
North America
MBDOE



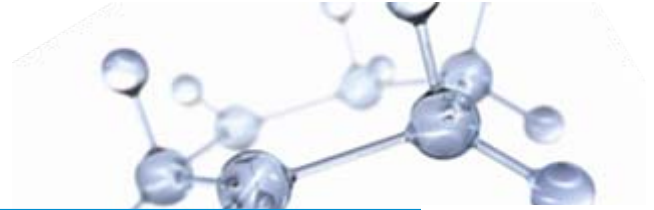
Europe
MBDOE



Asia Pacific
MBDOE

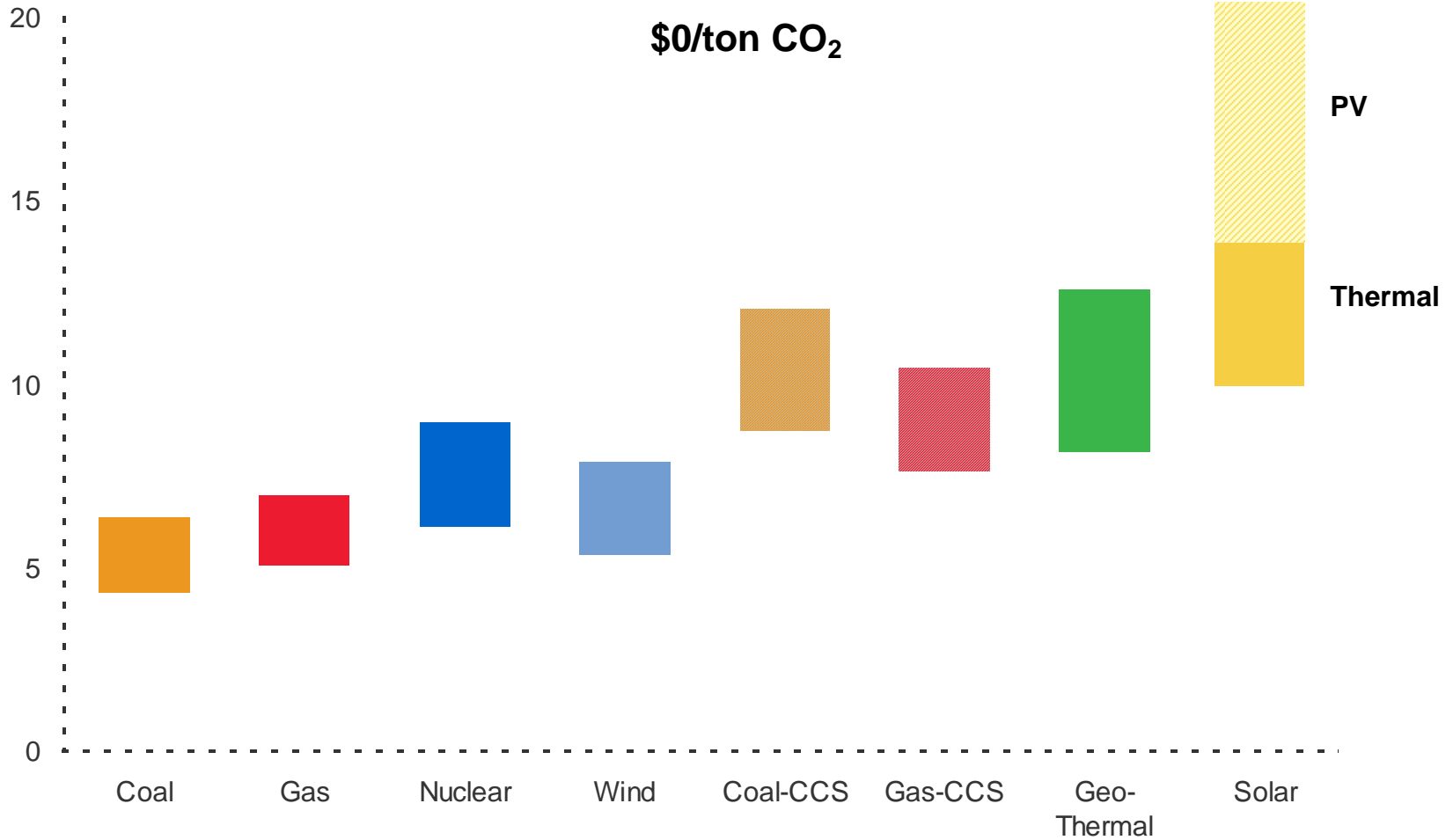


Future U.S. Power Costs

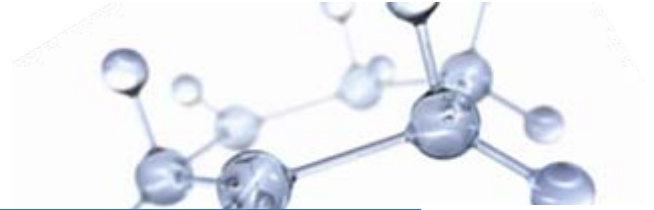


Baseload, Startup 2025

2010 cents/kWh

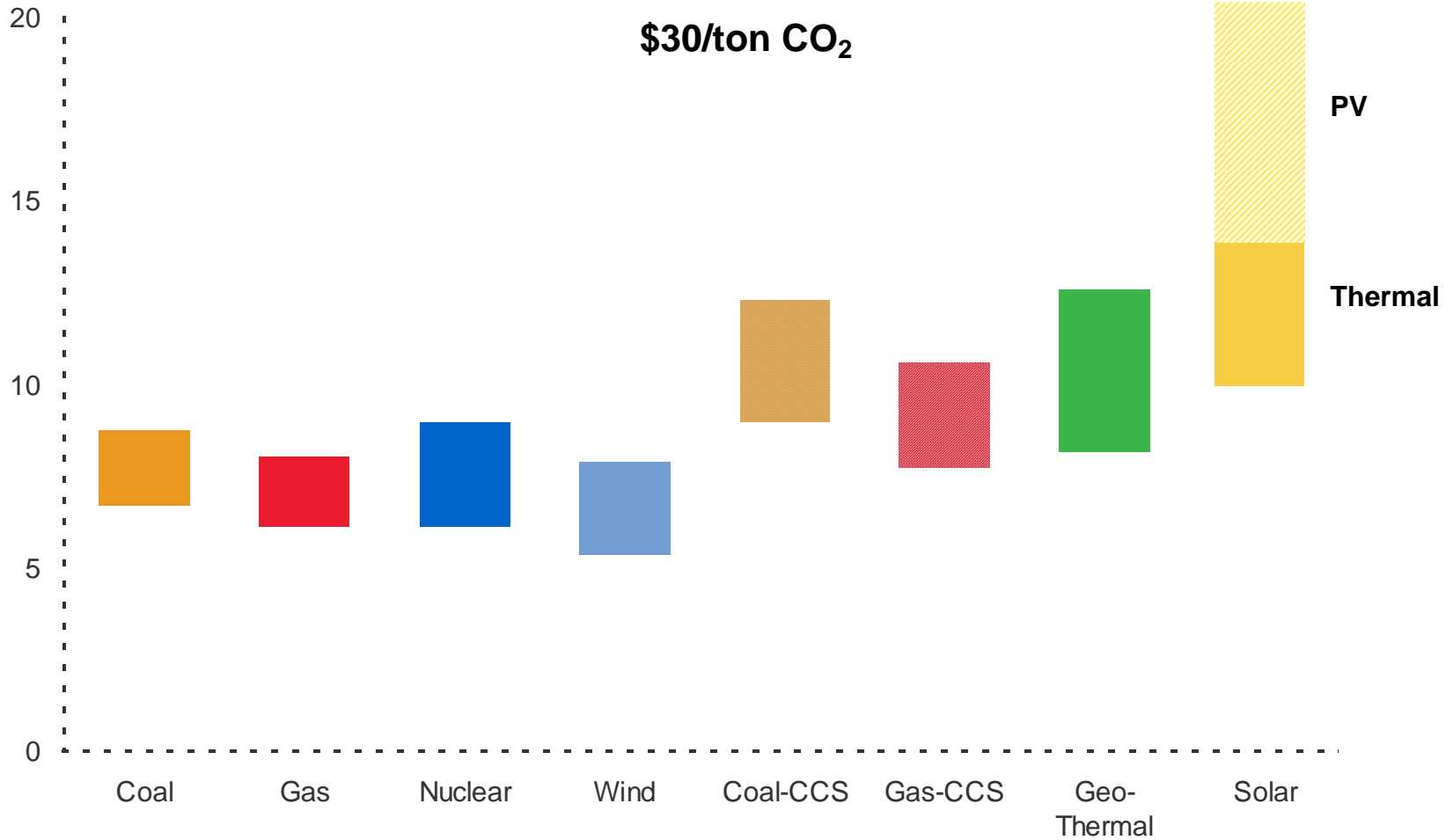


Future U.S. Power Costs

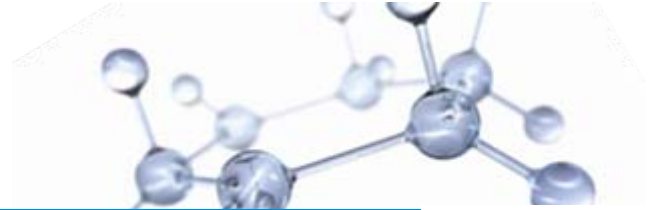


Baseload, Startup 2025

2010 cents/kWh

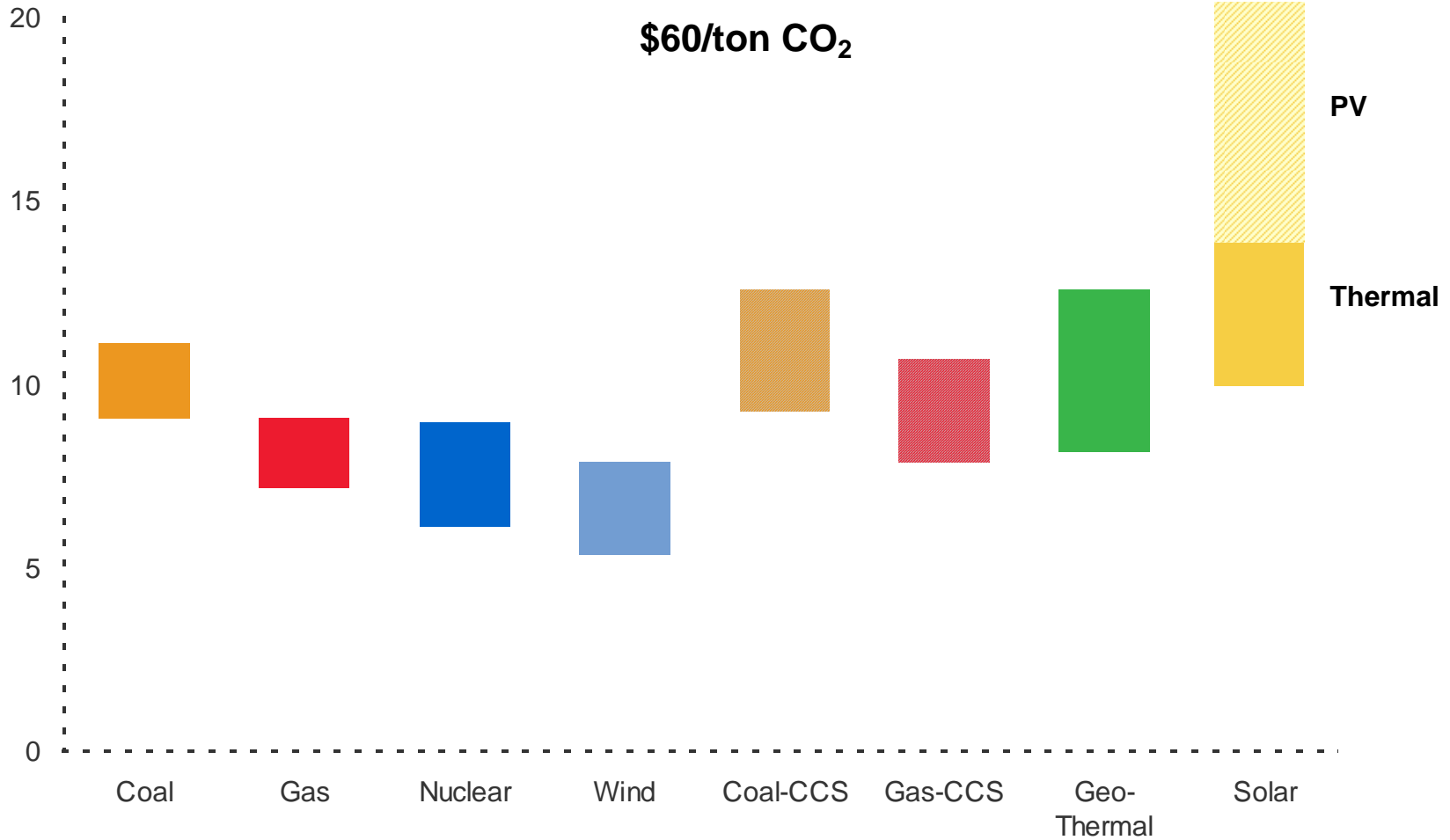


Future U.S. Power Costs



Baseload, Startup 2025

2010 cents/kWh

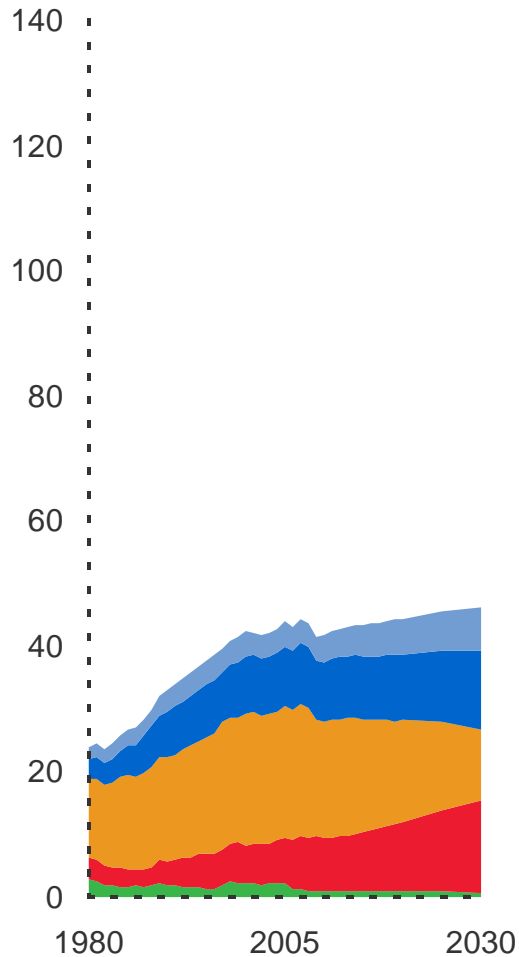


Power Generation by Fuel



North America

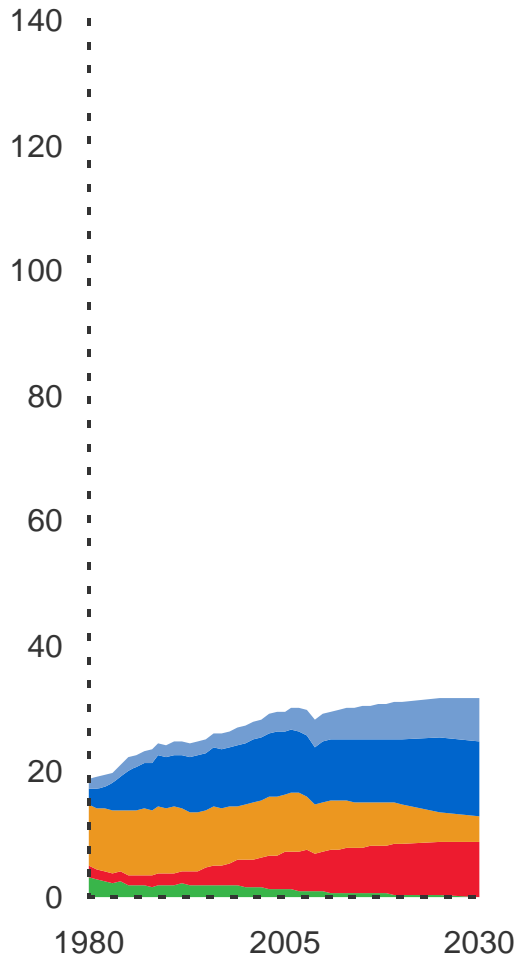
Quadrillion BTUs



ExxonMobil 2010 Energy Outlook

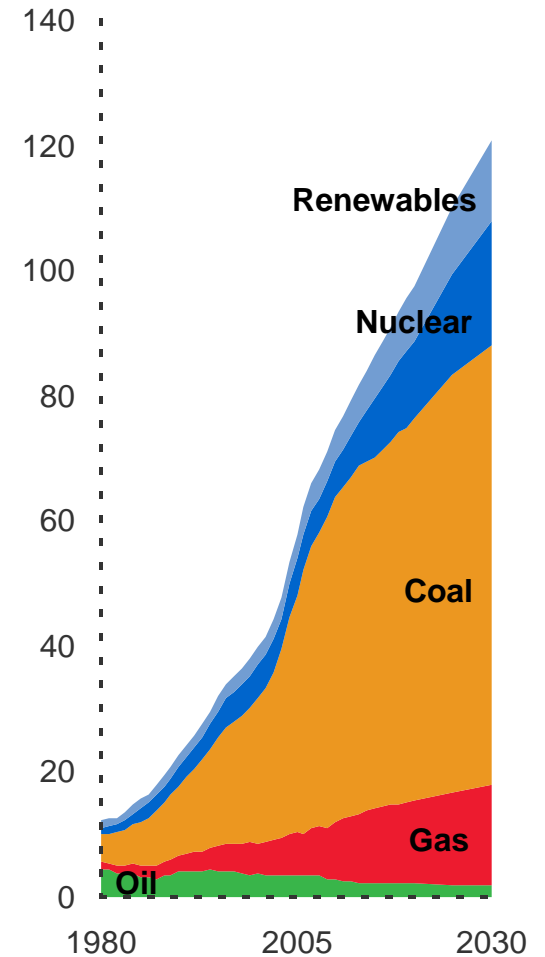
Europe

Quadrillion BTUs

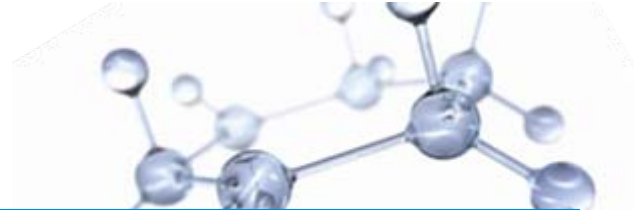


Asia Pacific

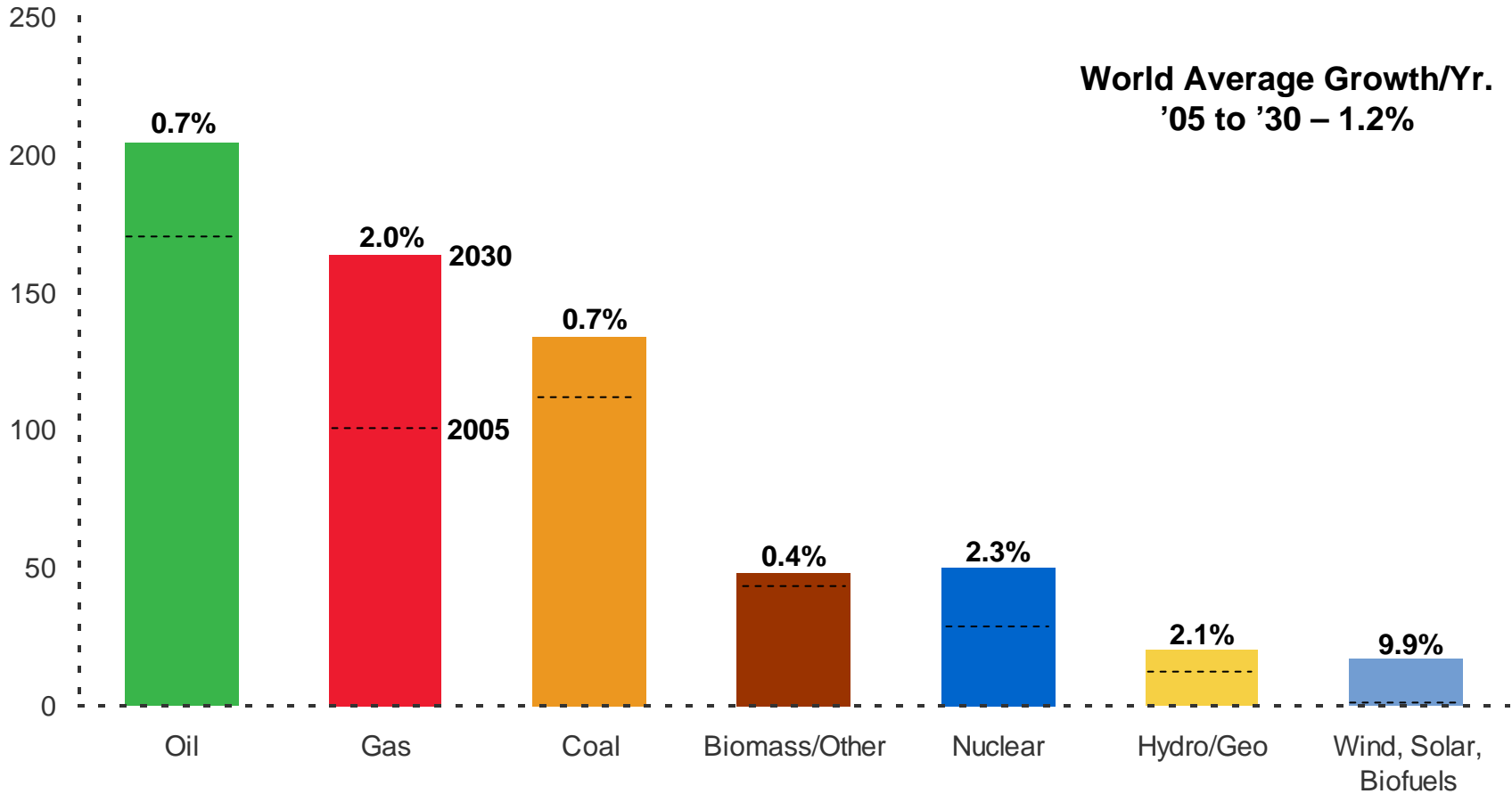
Quadrillion BTUs



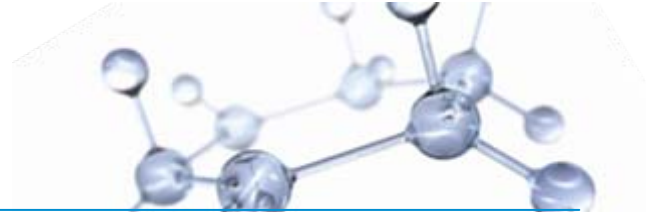
Global Demand by Fuel



Quadrillion BTUs

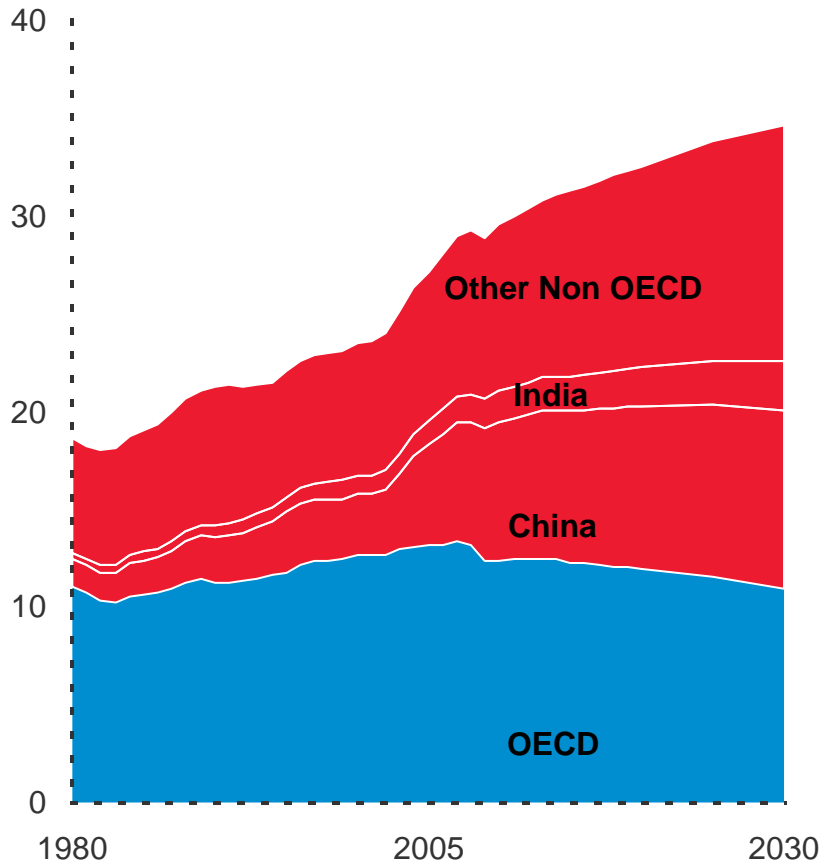


Energy-Related CO₂ Emissions



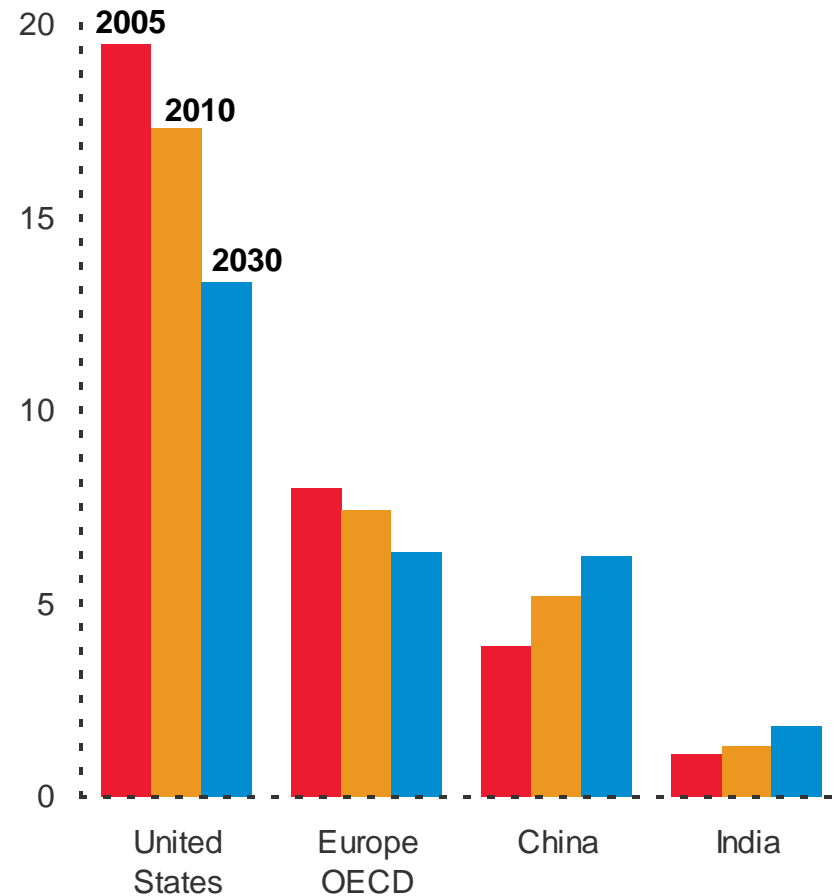
By Region

Billion Tons

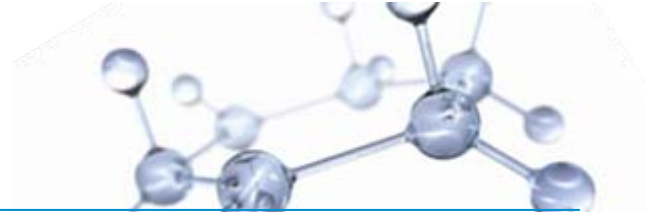


Emissions per Capita

Tons per Person

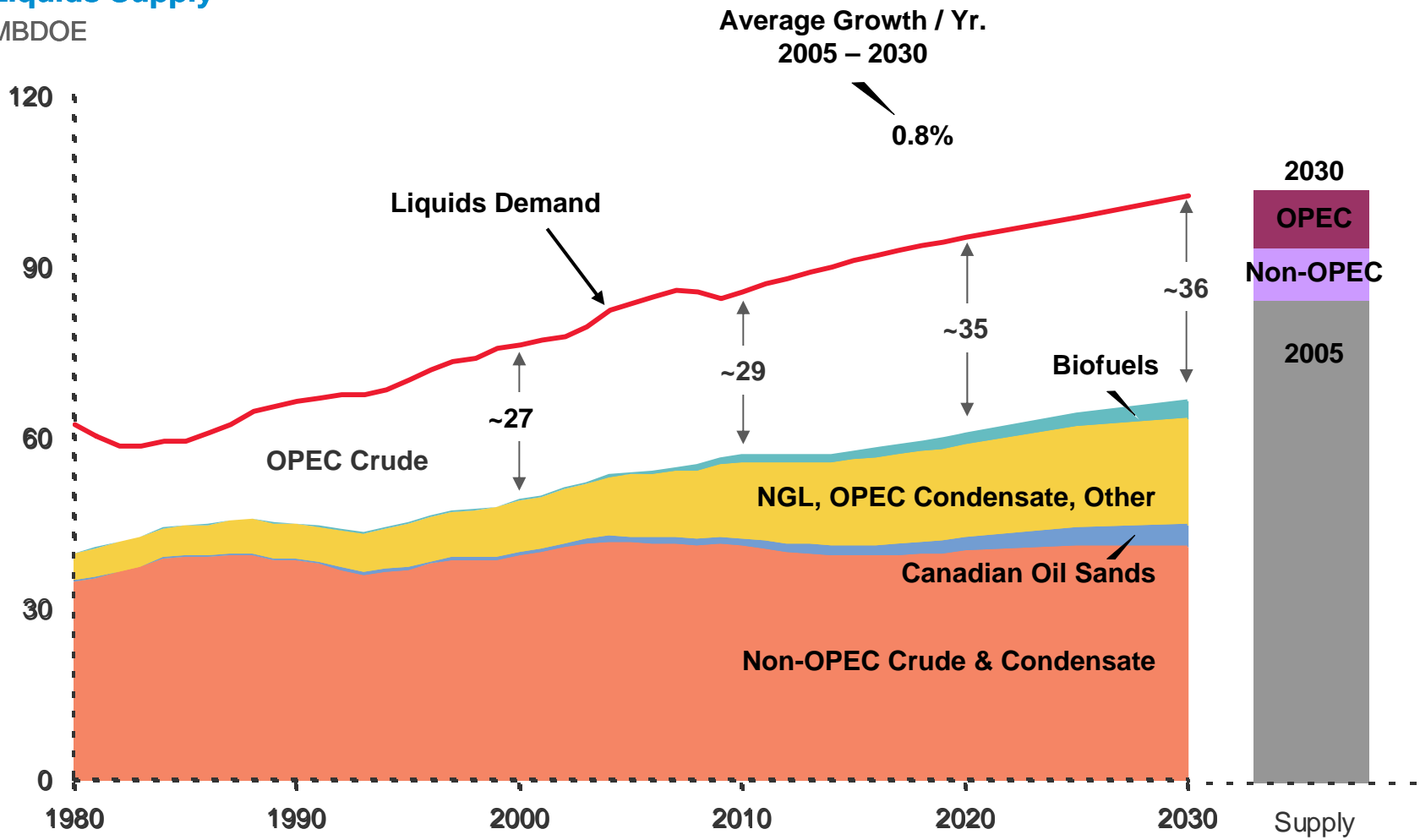


Global Liquids

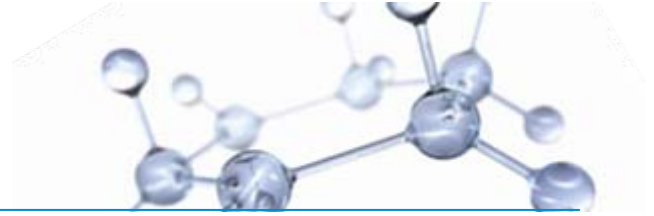


Liquids Supply

MBDOE

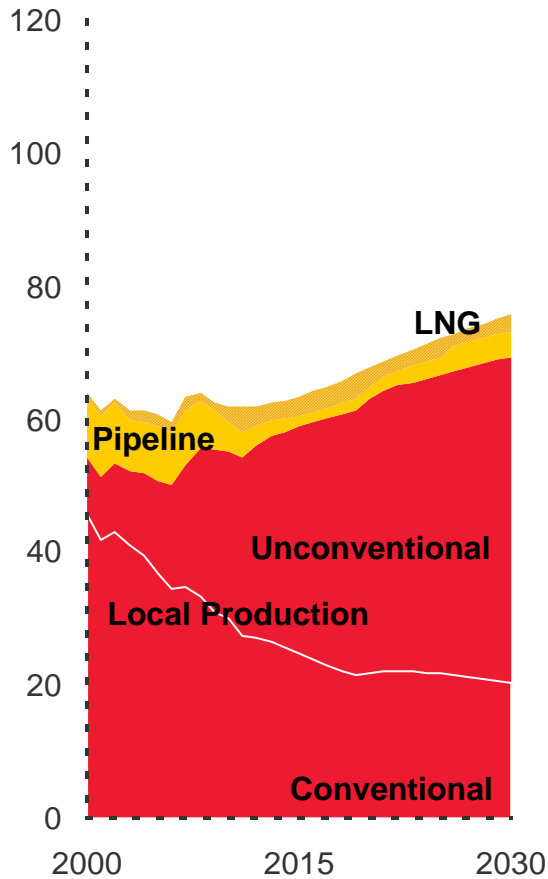


Gas Supply Grows and Diversifies



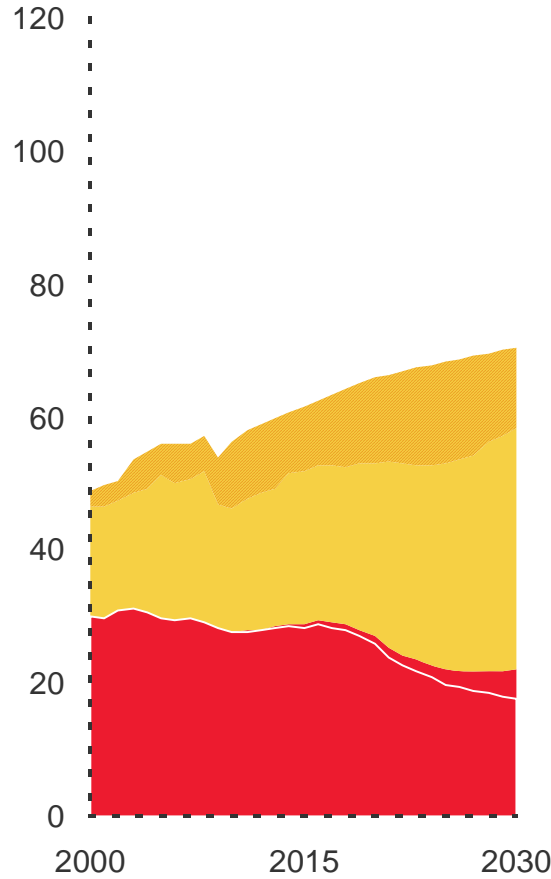
United States

BCFD



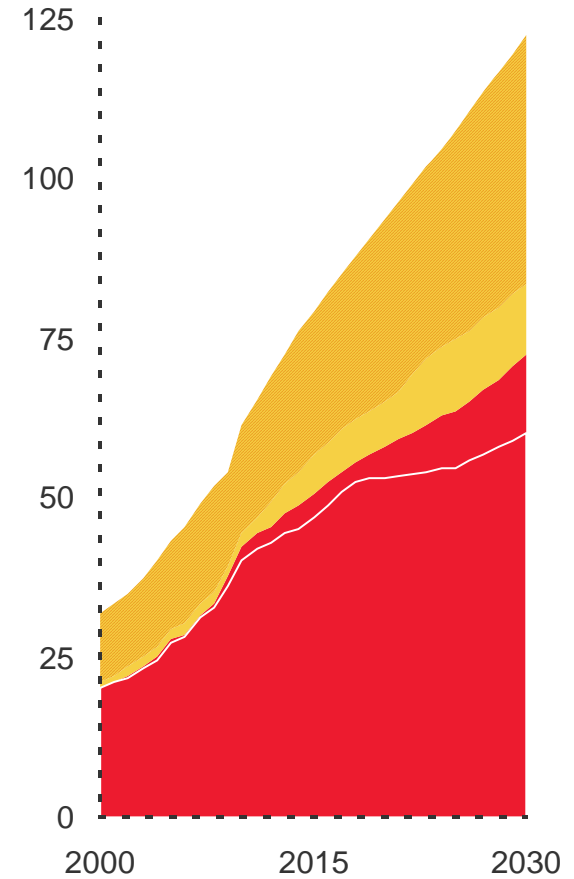
Europe

BCFD

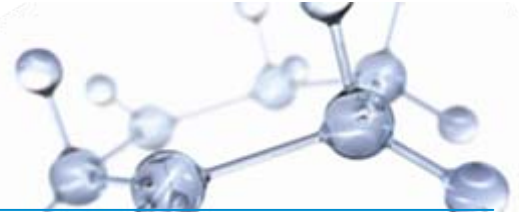


Asia Pacific

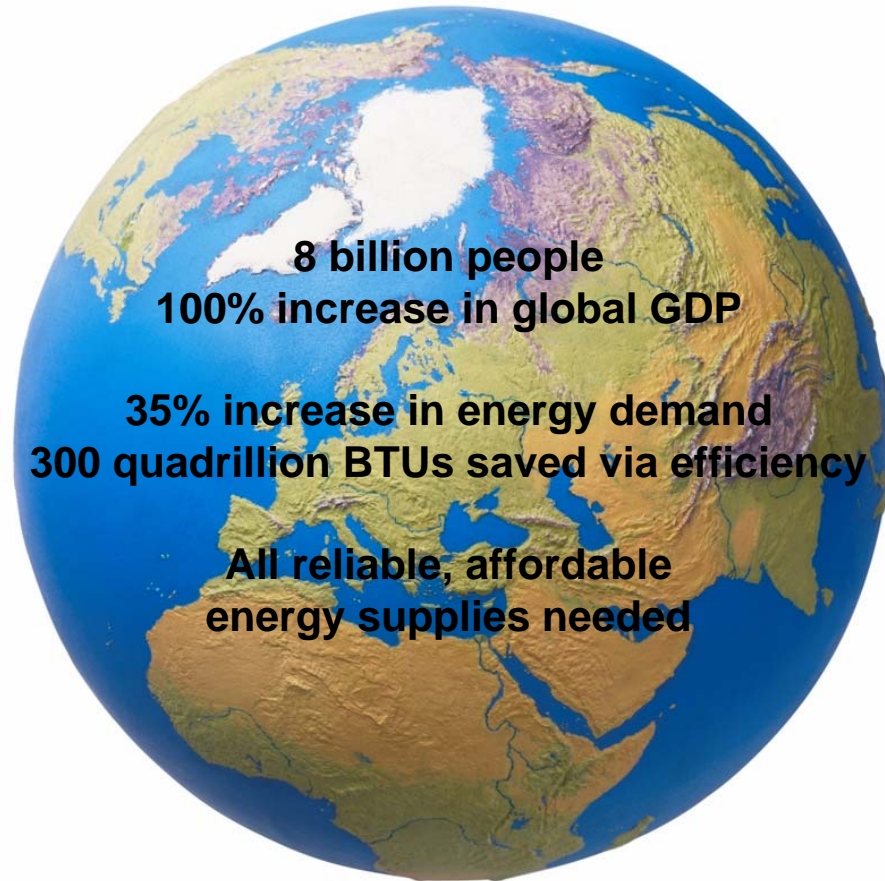
BCFD



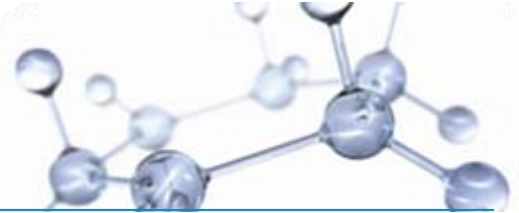
Development Challenges and Solutions



World development continues, while lives improve and economies grow



Development Challenges and Solutions

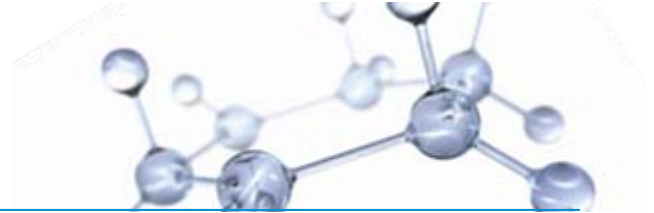


**Increase
Efficiency**



**Mitigate
Emissions**

**Expand
Supplies**



ExxonMobil™